

# SAPMER INVESTISSEMENTS

June 17, 2019

## NOTICE OF ANNUAL MEETING OF NOTEHOLDERS

Notes issued on the 25<sup>th</sup> of January 2019 and maturing on the 25<sup>th</sup> of January 2024 (01-FRNEUR5Y, 01-FLRNEUR5Y, 01-FLRNUUSD5Y, 02-FRNMUR5Y)

Notes issued on the 25<sup>th</sup> of January 2019 and maturing on the 25<sup>th</sup> of January 2026(01-FRNEUR7Y, 01-FLRNEUR7Y, 01-FLRNUUSD7Y)

Notes issued on the 27<sup>th</sup> of March 2019 and maturing on the 27<sup>th</sup> of March 2024(03-FRNEUR5Y, 03-FLRNEUR5Y, 03-FRNMUR5Y)

The holders of the above-mentioned notes are collectively referred to as the "Eligible Noteholders".

Pursuant to the Pricing Supplements dated 21.12.2018, 16.01.2019 and 27.02.2019 (the "Pricing Supplements"), the company Sapmer Investissements SAS (the "Company"), the sole shareholder of the company IOST Company Ltd (the "Issuer") hereby invites the Eligible Noteholders and ENSafrica (Mauritius) the Noteholder's Representative to an annual meeting (the "Annual Meeting") to be held on the 28<sup>th</sup> June 2019 at the following time and location :

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**28<sup>th</sup> June 2019**

**Time: 9.00 a.m**

**Location: Hennessy Park Hotel, 65, Ebene Cybercity, Ebene**

**Agenda:**

- Main events with respect to the Sapmer Group (the Company and its subsidiaries) for the financial year 2018;
- Presentation of the consolidated financials for the Sapmer Group for the year ended 31 December 2018;
- Brief on the future projects and the actual and forthcoming strategies of the Sapmer Group; and
- Any other matters.



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### **Note with respect to the Annual Meeting**

This Annual Meeting is convened pursuant to the Pricing Supplements and it is for informative purposes with respect to the performance of the Sapmer Group. Any supporting documents (if applicable) relating to the Annual Meeting shall be communicated to the Eligible Noteholders and the Noteholder's Representative in due course and shall equally be available at the registered office of the Issuer located at IFS Court, Bank Street, TwentyEight Cybercity, Ebène 72201, Republic of Mauritius. The supporting documents (if applicable) shall be available on the website of the Sapmer Group ([www.sapmer.fr](http://www.sapmer.fr))

This convening notice is also available on the Sapmer Group's website ([www.sapmer.fr](http://www.sapmer.fr))

Contact Sapmer Investissements SAS and IOST Company Ltd:

**Sapmer Offices (Mauritius)**  
**Freeport Zone No.8, Quay D Road, Port Louis**  
**Tel :+230 4059700**



**SAPMER**  
NATURAL SEAFOOD SINCE 1947

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