



Reunion Island, 3 August 2012– 8:30am (Paris time)

SAPMER SA is listed on Alternext Paris – ISIN code FR0010776617 – ALMER

SAPMER SA company would like to inform its shareholders that a reclassification has occurred within its shareholding without impact on the top shareholder's control. On 1st August 2012, SAPMER INVESTISSEMENTS sold the balance of its 2 774 037 SAPMER shares that it held, representing 80.01% of the capital and voting rights, to the company SAPMER HOLDING PTE Ltd. recently created under Singapore law.

As a result, the company SAPMER HOLDING PTE Ltd. now individually holds 2 774 037 SAPMER shares, representing the same amount of voting rights, or 80.01% of the capital and voting rights of this company. This operation has no direct impact on the company's ultimate control.

This reclassification of the intra-group's main shareholding was exempted from issuing a public offer project regarding SAPMER SA company shares. It was granted by the financial market authorities (AMF) as of 3 July 2012 (Ruling and information n° 212C0873).

Contacts

SAPMER

Yannick Lauri – General Manager: + (262) 2 62 42 02 73 – ylauri@sapmer.fr

Harald Chabot de l'Allier – Deputy General Manager Finance: +(262) 2 62 33 46 35 – hchabot@sapmer.fr

Actus Lyon

Amalia Naveira – Investor/Analyst relations: +33 (0)4 72 18 04 97 – anaveira@actus.fr

Marie-Claude Triquet – Press relations: +33 (0)4 72 18 04 93 – mctriquet@actus.fr

About SAPMER – www.sapmer.com

SAPMER is the deep-sea fishing operator in the waters of the French Southern and Antarctic Territories (TAAF) based on the island of Reunion. Having been created in 1947, SAPMER now operates a wholly-owned fleet of four freezer-longliners for Patagonian Toothfish and a Freezer pot Lobster vessel for Rock Lobster. And four tuna purse seiners (deep freeze on board at -40°C) for its tuna fishing activity (Yellowfin and Skipjack) in the Indian Ocean.

Positioned on strong valued 'niche' activities, SAPMER is dividing its activities into two categories:

- A fishing activity which includes the Toothfish and Rock Lobster sales fished in the Southern Seas (Economic Zones of the French Southern and Antarctic Territories - TAAF) and whole tuna sales (Yellowfin and Skipjack) fished in the Indian Ocean.
- A value-enhancing and processing activity (sashimi loins, steaks,...) of halieutic products.

SAPMER realised in 2011 a revenues of 77 M€ increased by 60% compared to 2010 (more than 90% of which was done doing exportations outside of Europe, mainly to Asia).

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